



WEEKLY AGRICULTURAL REPORT



SEPTEMBER 27, 2018



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES



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- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

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AGRICULTURAL WEATHER OUTLOOK SEPTEMBER 27 TO OCTOBER 3, 2018

RAINFALLS, CLOUDINESS AND VARIABLE WINDS.

Throughout most of the perspective there will be cloudy and rainy weather with variable winds. First there will be an eruption of winds from the Southeast, which will produce cold front precipitations. Winds will then rotate to the North, causing hot front rains. Finally, winds will rotate to the South, bringing cloudy, humid and cold weather. The current outlook will begin with fresh wet and rainy winds from the Southeast, but they will rotate rapidly to the North, leading to several days with rising temperatures and hot fronts. At the beginning and at the end of the first stage of the outlook, winds from the South / Southeast will blow, bringing fresh and humid weather to most part of the agricultural area, with chances of frosts in the south of Buenos Aires and the high areas of the west.

CORN

Over the last week, planting has gained pace and to date, corn is 10.7 % planted. Improved water reserves have fostered the incorporation of early corn. Most of the progress was observed in the provinces of Santa Fe, Buenos Aires and Córdoba, where the early planting window is averaging. Under this scenario, we maintain our final planting projection at 5,800,000 Ha, up 300,000 YoY (Campaign 2017/18: 5,500,000 Ha).

SUNFLOWER

Sunflower planting is expanding into the center of the country, where moisture condition ranges from adequate to regular. Weekly progress is estimated at only 0.3 percentage points. Planting will soon begin in the center and south of Buenos Aires. At a national level, sunflower is 39.1% planted out of the 1.9 M hectares projected for the current season. Plots in the NEA region have begun their bud stage under good condition and low sanitary pressure.

WHEAT

After surveying a greater planting intention in the province of Buenos Aires, we have raised the projected area by 100.000 ha to 6.2 M ha. This rise was encouraged by the good moisture reserves obtained during June and July. This new area projection is 8.8% higher YoY and would mark a new record compared to the last 17-year average. Besides, the grain planted in the north of the country continues at grain-filling stage under insufficient moisture, thus limiting its yield potential. Crop condition remains good in the center and south of the country and especially in the province of Buenos Aires, where crop growth ranges from tillering to stem elongation.

BARLEY

Since our last report, planting has been fostered by good water conditions at the ideal sowing window. For this reason, we have raised our area projection to 1,000,000 hectares. Crop condition ranges from normal to excellent, driven by the good water supply observed in most part of the main productive areas of the south of Buenos Aires and La Pampa. As of the phenological cycle of crops, the most advanced plots in Córdoba and northern Santa Fe are at heading stage.



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ANNEX

CORN

2018/19 Season

As of: Sep. 26, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	382.000	405.000	-	-
II	NEA	612.000	644.000	-	-
III	Ctro N Cba	820.000	855.000	0,9	7.952
IV	S Cba	688.000	720.000	1,2	8.640
V	Ctro N SFe	224.000	242.000	33,3	80.465
VI	Núcleo Norte	539.000	580.000	41,8	242.208
VII	Núcleo Sur	417.000	445.000	29,8	132.388
VIII	Ctro EER	178.000	190.000	53,4	101.460
IX	N LP-OBA	590.000	620.000	5,5	34.100
X	Ctro BA	305.000	318.000	1,8	5.724
XI	SO BA-S LP	168.000	176.000	-	-
XII	SE BA	200.000	210.000	-	-
XIII	SL	234.000	246.000	-	-
XIV	Cuenca Sal	112.000	117.000	-	-
XV	Otras	31.000	32.000	20,0	6.400
TOTAL		5.500.000	5.800.000	10,7	619.336

SUNFLOWER

2018/19 Season

As of: Sep. 26, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	-	-	-	-
II	NEA	380.000	440.000	100,0	440.000
III	Ctro N Cba	5.000	6.000	70,0	4.200
IV	S Cba	21.000	22.000	15,0	3.300
V	Ctro N SFe	260.000	280.000	100,0	280.000
VI	Núcleo Norte	12.000	12.000	60,0	7.200
VII	Núcleo Sur	9.000	9.000	8,0	720
VIII	Ctro E ER	7.000	8.000	42,0	3.360
IX	N LP-OBA	110.000	140.000	-	-
X	Ctro BA	55.000	70.000	-	-
XI	SO BA-S LP	370.000	380.000	-	-
XII	SE BA	390.000	400.000	-	-
XIII	SL	24.000	25.000	-	-
XIV	Cuenca Sal	100.000	100.000	-	-
XV	Otras	7.000	8.000	60,0	4.800
TOTAL		1.750.000	1.900.000	39,1	743.580

WHEAT

2018/19 Season

As of: Sep. 26, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	390.000	390.000	100,0	390.000
II	NEA	465.000	465.000	100,0	465.000
III	Ctro N Cba	610.000	630.000	100,0	630.000
IV	S Cba	385.000	425.000	100,0	425.000
V	Ctro N SFe	450.000	485.000	100,0	485.000
VI	Núcleo Norte	830.000	860.000	100,0	860.000
VII	Núcleo Sur	542.000	590.000	100,0	590.000
VIII	Ctro EER	260.000	280.000	100,0	280.000
IX	N LP-OBA	408.000	495.000	100,0	495.000
X	Ctro BA	260.000	340.000	100,0	340.000
XI	SO BA-S LP	485.000	530.000	100,0	530.000
XII	SE BA	505.000	580.000	100,0	580.000
XIII	SL	9.000	10.000	100,0	10.000
XIV	Cuenca Sal	85.000	100.000	100,0	100.000
XV	Otras	16.000	20.000	100,0	20.000
TOTAL		5.700.000	6.200.000	100,0	6.200.000

BARLEY

2018/19 Season

As of: Sep. 26, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	-	-	-	
II	NEA	-	-	-	
III	Ctro N Cba	3.000	3.000	100,0	
IV	S Cba	12.000	12.000	100,0	
V	Ctro N SFe	5.000	5.000	100,0	
VI	Núcleo Norte	42.000	42.000	100,0	
VII	Núcleo Sur	70.000	70.000	100,0	
VIII	Ctro E ER	8.000	8.000	100,0	
IX	N LP-OBA	95.000	105.000	100,0	
X	Ctro BA	60.000	68.000	100,0	
XI	SO BA-S LP	208.000	250.000	100,0	
XII	SE BA	387.000	425.000	100,0	
XIII	SL	-	-	-	
XIV	Cuenca Sal	10.000	12.000	100,0	
XV	Otras	-	-	-	
TOTAL		900.000	1.000.000	100,0	1.000.000